

**FERTILIZER SUPPLY WORRIES SOYABEAN PRODUCER**

The planting of the 2018/19 grain crop only starts from September, but is already generating concern among farmers. The reason is that fertilizers for soyabean are not reaching resales at normal volume, as the market expects definitions about the government-implemented freight table. The main concern is in the Midwest region, which is most affected given its distance from the largest ports through which fertilizers arrive. According to data from the National Association for the Diffusion of Fertilizers (Anda), in May there was a drop of 27.3% in the deliveries compared to the same month of 2017. This fall, reflecting the truck drivers' standstill, is expected to be even higher in June, Mello believes. In the South of the country, the situation begins to improve. After almost a month of slow-flowing fertilizer discharges in the port of Paranaguá (PR), input movement was record last week. Data from the Port Administration of Paranaguá and Antonina (Appa) show that five vessels were unloaded, with 41,31K tons of barley and fertilizers. The volume is 17.7% higher than the last daily record in 2014. The Union and Organization of Cooperatives of the State of Paraná (Ocepar), had reported that 75% of fertilizers imported for the 2018/19 crop were stopped in Paranaguá. According to the union, 18 ships were waiting for the landing. The lack of definition of road freight, however, still raises doubts as to how the input will reach the northern regions of the country. Mosaic, one of the largest fertilizer companies in the world, has already sent a letter to the mixer customers proposing to change the contract modality of CIF, whose freight is the responsibility of the selling company, for FOB, of the buyer.

Src.: *Valor Econômico*

**CANE PROCESSING REACHES 176.97 MILLION TONS IN 2018/19**

In the first half of June, sugarcane processing in the Center-South Region totaled 42.03 million tons, up 6.40% from the same period of last year. In the accumulated crop of the 2018/19 harvest until June 15, milling amounted to 176.97 million tons against 151.71 million in the same period of the previous crop, according to data from the Sugarcane Industry Union (UNICA). disclosed 26th day. According to the entity, the quality of the raw material processed, measured from the concentration of Total Recoverable Sugars (ATR), registered an increase of 5.34% in the first fifteen days of June, reaching 135.45 kg per ton in that year against 128.58 kg in the same fortnight of 2017. In the accumulated until June 15 of this year, the quality indicator reached 126.50 kg of ATR per ton of sugarcane, maintaining a high of 4.55% in relation to the value of the 2017/2018 harvest. "The dry climate observed since the beginning of this harvest allowed a higher harvest yield and improved the quality of the raw material processed to date. However, this condition should promote a reduction in the productivity of sugarcane harvested in the coming months, significantly reducing the supply of raw materials for processing", explains UNICA Technical Director Antonio de Padua Rodrigues. The production of hydrous ethanol in the Center-South totaled 1.44 billion liters. According to UNICA, this was the second highest result of the historical series. In the first fifteen days of June, 63.53% of processed cane was used to manufacture ethanol, compared to 50.63% in the same period of last crop. On the other hand, sugar production fell by 17.21% in the first half of this month, reaching

1.98 million tons. In the same period last year, the amount produced was 2.39 million.

Src.: *Universo Agro*

**BRAZIL: WEEKLY SHIPMENTS OF SOYABEAN MEAL REACH 189.3K TONS**

Brazil shipped 189.3K tons of soyabean meal in the week ended June 22<sup>nd</sup>, according to data from the Ministry of Industry, Foreign Trade and Services (MDIC), compiled by DATAGRO's grain analyst Flávio Roberto de França Júnior. In the accumulated exports already related to the 2018/19 crop - started in 01<sup>st</sup> of February - shipments totaled 7,186 million tons, 41% of the total estimated for the crop.

Src.: *Universo Agro*

**PLANTING OF WHEAT REACHES 70% OF THE AREA IN RS**

The planting of wheat advances in Rio Grande do Sul, which has crops already sown in all regions of the state. In the last week, the area cultivated with cereal has reached 70% of expected, reports Emater-RS. In the wheat fields of the Northwest, near the border with Argentina, planted in early May, the producers have already begun fertilization works in the cover, with the aim that the plants have a stronger tillering and, consequently, a better production. "In general, the wheat crops that have emerged to date have a good initial development, with no phytosanitary and pest-free problems, except for a small strip between the municipalities of Giruá and Passo Fundo, where crops had to be, in part, replanted due to the damage caused by the strong winds accompanied by heavy rain, registered on the 11<sup>th</sup>", comments the technical director of Emater / RS, Lino Moura.

Src.: *Universo Agro*

**BULK LIQUID INCREASES MOVEMENT IN THE MONTH OF MAY**

The increase in the handling of liquid bulk, which rose 46% in May, compared to the same period of last year, was the positive note in the fifth month of 2018. The period was not the best for the port sector of the entire country and in Porto de Vitória was no different: in addition to the economic issue affecting all segments of the economy, the truck drivers strike had a huge impact on port operations. In the total of cargoes, the accumulated from January to May of this year indicates that 2,657,377 tons were moved, 0.18% more in comparison with 2017. In the analysis of participation by terminal, Log-in TVV was the one that moved the most, of which 241,535 t (49.88%), while the public terminals of Vitória, Capuaba and Paul-Gusa totaled 198,027T, corresponding to 40.91% of cargo volume. Liquid bulk cargoes - gasoline, diesel oil and caustic soda - totaled 74,634T in May, and the first five months of the year were 326,038T. In the variation from January to May compared to the same period of 2017, the increase was of 8.19%. Fuels (gasoline and diesel) accounted for 81.14%, equivalent to 60,558T. Solid bulk fell in May, with a negative volume of -37% compared to May last year. However, in the period accumulated, the table reverses: 1,028,422T were traded in the first five months of 2017, and 1,083,499T in January through May of this year, a 5.36% increase.

Src.: *Portos e Navios*



**BRAZIL SHOULD EXPORT 28 MILLION TONS OF CORN**

Brazil is expected to export 28 million tons of corn this year, down from 31 million tons to 32 million tons exported last year, according to Agroconsult managing partner André Pessôa. "This estimate is based on the contracts entered into in connection with the 2014 Safer period. In addition, many sellers prefer to sell to the foreign market, even at a slightly lower price, to avoid the risks of dealing with some domestic buyers", commented Pessôa. The outlook remains, despite the uncertainties regarding freight prices to be practiced in the country. Pessôa admitted that it should take some time until all shipments return to normal, but that at the moment the table does not change the consultancy's forecast for foreign sales. Agroconsult's partner also said that export traders have generally bought corn for a long time to be loaded in July and August and may therefore spend some time without buying a product on the cash market. He recalled that approximately 70% of the safrinha 2018 of Mato Grosso, the main national producer, has already been commercialized, according to data from the Mato Grosso Institute of Agricultural and Livestock Economics (Imea). According to Pessôa, the export forecast is also supported by the fact that, despite the fact that prices indicated by companies in the South and Southeast are above export parity, the domestic market has offered more risks to sellers. "Some large consumers have delayed payments", he said. Domestic corn consumption is falling, he recalled, as a result of a series of problems faced by the country's meat sector, such as the European Union's veto to several Brazilian plants, which is affecting the results of some companies and compromising their capacity payment. With a total production of 82.3 million tons, domestic consumption of 58.2 million tons and export of 28 million, Agroconsult works with forecast final inventory in the 2017/18 season of 3.5 million tons.

Src.: *Globo Rural*

**BRAZIL: WEEKLY SHIPMENTS OF SOYABEANS REACH 2.3 MILLION TONS**

Brazil shipped 2,332 million tons of soyabeans in the week ended June 22, according to data from the Ministry of Industry, Foreign Trade and Services (MDIC), compiled by DATAGRO grain analyst Flávio Roberto de França Júnior. In the accumulated exports already related to the 2018/19 crop - started on February 1<sup>st</sup> -, shipments total 42.283 million tons, 60% of the total estimated for the crop.

Src.: *Universo Agro*

**HARVESTING OF CORN IN THE SATIRE 2017/18 REACHES 12.6% IN MATO GROSSO**

The harvest of corn second crop of the season 2017/2018 in Mato Grosso reaches 12.57% of the area planted in the State, of 4.566 million hectares, advance of 6.3% compared to last week, informs the Instituto Mato- Grossense de Economia Agropecuária (Imea). On June 15, the works reached 6.23% of the area sown. The harvest rate is behind the same period in 2017, when it reached 19.69% of the crops, but is practically equal to the average of the last five years, of 12.58%. All regions of the state have begun to withdraw their crops. The harvest is more advanced in the north-north of Mato Grosso, where it reaches 20.18% of the cultivated area, west, with 11.75% of plantations, and Northwest, with 10.18%.

Src.: *Globo Rural*

**TOTAL ETHANOL SALES UP 40.86% IN THE FIRST HALF OF JUNE**

The total volume of ethanol sold by the Central-South mills in the domestic and foreign markets in the first half of June totaled 1.44 billion liters, compared to 1.02 billion liters in the same period of 2017, up from 40.86 liters %. The total accumulated volume of fuel sold to distributors and exported reached 5,348 billion liters in two months half of the 2018/2019 harvest, started on April 1st, a 9.5% increase compared to 4.855 billion liters in the same period of 2017 / 2018. The total volume of ethanol sold by the mills to distributors in the domestic market in the Center-South reached 1.412 billion liters in the first half of June, a historical record for a period of 15 days, and accumulates 5,158 billion liters in the 2018/2019 harvest until 16th of this month. The volumes represent an increase of 48.14% in relation to the total of 952.35 million liters sold in the first half of June 2017 and 12.6% of the accumulated volume sold until the same period of the 2017/2018 harvest in the domestic market , of 4.58 billion liters, reported the Sugar Cane Industry Union (Unica). Sales of hydrous ethanol fuel rose 66.8% in the first half of June over the same period of 2017, from 547.5 million to 913.13 million liters. With the result, total sales of hydrated in the harvest have increased from 33.52% between the periods, to 3.637 billion liters. Total anhydrous sales grew 11% compared to the same fortnightly periods of 2017 and 2018, to 527.5 million liters and fell 20.8% in the accumulated crop to 1.71 billion liters. Total ethanol exports reached 29.77 million liters in the first half of June, down 57.7% from 70.39 million liters in the same half of last year. In the accumulated 2018/2019 harvest, total ethanol exports fell 37.61% to 189.76 million liters, compared to 304.19 million liters in the same period of 2017/2018.

Src.: *Dinheiro Rural*

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